

Project Finance Primer

e-learning at your fingertips...when you need it

The image displays three screenshots from the Project Finance Primer e-learning course. The first screenshot, titled "Risk Mitigation Strategies", shows a hand-drawn diagram with "RISK" in the center, surrounded by four strategies: AVOID, ACCEPT, REDUCE, and TRANSFER. The second screenshot, titled "Direct Agreements", is a complex flowchart showing the relationships between various entities including Political Risk Insurer, Government, Lenders, Energy Co., and Project Company (SPV). The third screenshot, titled "Basic Bank Debt Structure", features a line graph of "Debt Outstanding" over 15 years, with a "Construction Loan" and a "Term Loan". The graph includes markers for Purpose, Amount, Drawdown, Repayment, Margins, and Tail.

Who should take this Course?

- ▶ Financiers involved in Project Finance
- ▶ Syndication Staff
- ▶ Agency and Credit Staff
- ▶ Government Executives involved in PPP's
- ▶ Investment Bankers
- ▶ Bond Investors / Fund Managers
- ▶ Advisors and Project Finance Consultants
- ▶ Insurance Providers
- ▶ Project Sponsors
- ▶ ECA's & Development Banks
- ▶ EPC Contractors
- ▶ Associates/Senior Associates at Law Firms

The objective of this Course is to introduce the learner to the world of Project Finance and provide an understanding of the who, why and how of project finance transactions. This course is designed for those seeking a basic understanding of Project Finance. It answers 10 key questions:

- What is Project Finance and how does it differ from other types of finance?
- What are the key risks that projects are exposed to?
- How are "Project Risks" mitigated?
- What are the different sources of Project Finance?
- What types of due diligence is required by Lenders?
- How do Lenders determine how much to lend to a project?
- Why and how do Lenders assess the key participants in a project financing?
- What are the various "Life Stages" of a project?
- What are the advantages and disadvantages of using Project Finance?
- What are the main terms in a credit agreement?

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